

# Why work with us?

---

In today's world there are numerous charitable fund options from which donors can choose. With 50 years of experience, we know about giving, tax strategies, charitable planning and donor advised funds. The real value of working with the Community Foundation is that we are uniquely positioned to provide valuable knowledge and guidance on local community needs and areas of interest to you.

Our extensive experience extends beyond the mechanics of charitable giving to serving as your trusted philanthropic partner to maximize your charitable impact.

## We Offer:



### Philanthropic Advising

- Personalized consultation
- Nonprofit research
- Partnership with your advisors
- Online fund management



### Family Services

- Family mission statement
- Facilitated meetings
- Values-based giving plans
- Youth friendly service projects
- Resource library



### Planned Giving

- Bequests
- Trusts & Annuities
- Oversight of donor intent
- Successor advisors



### Learning & Engagement

- Site visits
- Issue briefs
- Special events
- Giving circles
- Volunteer projects



### Financial Management

- Fund administration
- Simple & complex asset contributions
- Investment oversight
- Transparency



### Grant Management

- Weekly grant distributions
- Careful vetting of nonprofits
- Opportunities to partner

For more information, please contact Amy Singleton at  
804-409-5613 or [asingleton@cfrichmond.org](mailto:asingleton@cfrichmond.org).

---

## What is a Community Foundation?

Community foundations are public charities that guide philanthropy and improve the quality of life in a specific geographic area. They are governed by volunteer boards of informed citizens and run by professionals who are experts in addressing community needs. Typically, community foundations serve and champion their communities by:

- Partnering with individuals, families and organizations to make giving easy and effective.
- Strengthening nonprofit organizations through grants, training and other supports.
- Providing leadership and insight to important community issues.
- Promoting a local or regional culture of philanthropy and service.

## About Us

The Community Foundation for a greater Richmond is a leading partner and advocate for philanthropy and service in the Richmond region. Founded in 1968, we have built a strong legacy of helping people and institutions to give back with passion and purpose.

Today, we manage more than 1,000 charitable funds with assets totaling \$876 million. This includes six supporting foundations that have chosen to fulfill their charitable legacy in partnership with us, as well as three regional affiliates that were established to address the needs and interests of the Middle Peninsula and Northern Neck. Since our inception, we have collectively granted \$1 billion to thousands of nonprofits working to support and enhance all areas of community life.

### The Community Foundation Quick Facts

- \$1 billion in cumulative grants to the community
- \$872 million in total assets
- 1,000 charitable funds
- 3<sup>rd</sup> largest community foundation in the Southeast
- 3 regional affiliates in the Northern Neck and Middle Peninsula